

SCORECARDS FOR GOBEIL TUTOR™

A scorecard allows you to keep track of how many questions you have answered correctly for any of the study aids.

This document includes the scorecards for the following study aids:

Page 2 - Gobeil's Collection of 1,000 Questions™

Page 3 - Gobeil's Strategic Planning Study Aid™ for CFP®, AFP®, RFP®

Page 4 - Gobeil's Financial Planning Case Studies™ for QAFP™

Page 4 - Gobeil's Exam Writing Techniques™ for Multiple-Choice Questions

Simply print the pages for the study aids that you have purchased.

Gobeil's Collection of 1,000 Questions™

Scorecard

	Number of			Number of	
	Questions	Correct		Questions	Correct
Financial Management	37		Risk Management		
Home Ownership	50		Risk, Non-life Insurance	58	
Education Planning	57		Life Insurance	48	
Income Tax Planning			Critical Illness & Long-Term Care *	12	
Personal Taxation	57		Advanced Life Insurance	20	
Property Gains & Income	48		Estate Planning		
Rental Property	21		Family Law *	33	
Income Attribution *	30		Wills & Intestacy	32	
Tax Planning	10		Trusts *	40	
Investment Planning			RDSPs, U.S. Tax & Planning	20	
TVM & Fixed Income	38		Charitable & Final Returns	34	
Bonds	38		Business Ownership		
Common & Preferred Shares	40		Sole, Partners & Corporations *	32	
Analysis & Derivatives	40		Taxation of Corporations *	23	
Real Estate, LSIFs, TFSAs	16		Taxation of Shareholders *	30	
Risk & Return	32		Estate Freezes & Buy-Sell *	27	
Difficult Questions *	45		Financial Planning		
Retirement Planning			Code of Ethics of FP Canada	24	
OAS & CPP	35		Financial Planning Practices	46	
RRSPs & RRIFs	36		Total	1,216	
Pensions, DPSPs, LIRAs	75				
Tax, Annuities, Strategies	32				

* Not required for QAFP Examination

Gobeil's Strategic Planning Study Aid™

Scorecard

Multiple-Choice Questions

Personal Financial Planning
 Financial Management
 Personal Assets
 Education Planning
 Income Tax Planning
 Investment Planning
 Retirement Planning
 Risk Management
 Estate Planning

Total

Number of	
Questions	Correct
20	
20	
20	
20	
20	
20	
20	
20	
20	
180	

Constructed-Response Questions

Education Planning & Home Ownership
 Income Tax Questions
 Investment & Estate Planning
 Estate, Retirement & Risk Management
 Financial, Home Ownership & Investment
 Family, Financial, Invest & Retire
 Income Tax, Risk, Estate & Standards
 Employment - Jacuzzi Case Study
 Estate Planning - Bigg Case Study
 Financial Planning - Uxbridge Case Study
 Holding Company - Porteous Case Study
 Partnership – Martin Case Study
 Personal Insurance - Abbot Case Study

Total

Number of	
Marks	Score
54	
88	
92	
71	
78	
53	
48	
40	
34	
39	
35	
38	
37	
707	

Practice Exam - First attempt
 Practice Exam - Second
 Practice Exam - Third
 Practice Exam - Fourth

Number of	
Questions	Correct
18	
18	
18	
18	

Gobeil's Financial Planning Case Studies™ for QAFP™
Gobeil's Exam Writing Techniques™ for Multiple-Choice questions
Scorecard

**Gobeil's Financial Planning
Case Studies™**

	Number of	
	Questions	Correct
Volume I		
Abbot	10	
Flewinsky	10	
Gallagher	10	
Horton	10	
Jacuzzi	10	
Manson	10	
Moncton	10	
Total	70	

Volume II		
Chapman	10	
Fargo	10	
Koppel	10	
Korinsky	10	
Lippett	10	
Sheppard	10	
Tonga	10	
Turnbull	10	
Watson	10	
Witt	10	
Total	100	

Volume III		
Denholm	10	
Lam	10	
Quigley	10	
Rutledge	10	
Schultz	10	
Singh	10	
Stansky	10	
Weatherbie	10	
West	10	
Yang	10	
Total	100	

**Gobeil's Exam Writing Techniques™
for Multiple-Choice Questions**

	Number of	
	Questions	Correct
Bank 1 - Sampler	10	
Bank 2 - Calculations	10	
Bank 3 - Calculations	10	
Bank 4 - Time Value of Money	10	
Bank 5 - Time Value of Money	10	
Bank 6 - Rambling	10	
Bank 7 - Rambling	10	
Bank 8 - Combination	10	
Bank 9 - Combination	10	
Bank 10 - Complex Question	10	
Bank 11 - Complex Question	10	
Bank 12 - Case Study	7	
Bank 13 - Case Study	7	
Total	124	