

SCORECARDS FOR GOBEIL TUTOR™

A scorecard allows you to keep track of how many questions you have answered correctly for any of the study aids.

This document includes the scorecards for the following study aids:

Page 2 - Gobeil's Collection of 1,000 Questions™

Page 3 - Gobeil's Strategic Planning Study Aid™ for CFP®, AFP®, RFP®

Page 4 - Gobeil's Financial Planning Case Studies™ for QAFP™

Page 4 - Gobeil's Exam Writing Techniques™ for Multiple-Choice Questions

Simply print the pages for the study aids that you have purchased.

Gobeil's Collection of 1,000 Questions™

Scorecard

	Number of	
	Questions	Correct
Financial Management	37	
Home Ownership	50	
Education Planning	57	
Income Tax Planning		
Personal Taxation	57	
Property Gains & Income	46	
Rental Property	21	
Income Attribution *	30	
Tax Planning	10	
Investment Planning		
TVM & Fixed Income	38	
Bonds	38	
Common & Preferred Shares	40	
Analysis & Derivatives	40	
Real Estate, LSIFs, TFSAs	16	
Risk & Return	32	
Difficult Questions *	45	
Retirement Planning		
OAS & CPP	31	
RRSPs & RRIFs	36	
Pensions, DPSPs, LIRAs	76	
Tax, Annuities, Strategies	36	

	Number of	
	Questions	Correct
Risk Management		
Risk, Non-life Insurance	58	
Life Insurance	48	
Critical Illness & Long-Term Care *	12	
Advanced Life Insurance	20	
Estate Planning		
Family Law *	33	
Wills & Intestacy	32	
Trusts *	41	
RDSPs, U.S. Tax & Planning	20	
Charitable & Final Returns	34	
Business Ownership		
Sole, Partners & Corporations *	32	
Taxation of Corporations *	23	
Taxation of Shareholders *	33	
Estate Freezes & Buy-Sell *	27	
Financial Planning		
Code of Ethics of FP Canada	24	
Financial Planning Practices	46	
Total	1,219	

* Not required for QAFP Examination

Gobeil's Strategic Planning Study Aid™

Scorecard

Multiple-Choice Questions

Personal Financial Planning
 Financial Management
 Personal Assets
 Education Planning
 Income Tax Planning
 Investment Planning
 Retirement Planning
 Risk Management
 Estate Planning

Total

Number of	
Questions	Correct
20	
20	
20	
20	
20	
20	
20	
20	
20	
180	

Practice Exam - First attempt
 Practice Exam - Second
 Practice Exam - Third
 Practice Exam - Fourth

Number of	
Questions	Correct
18	
18	
18	
18	

Constructed-Response Questions

Education Planning & Home Ownership
 Income Tax Questions
 Investment & Estate Planning
 Estate, Retirement & Risk Management
 Financial, Home Ownership & Investment
 Family, Financial, Invest & Retire
 Income Tax, Risk, Estate & Standards
 Employment - Jacuzzi Case Study
 Estate Planning - Bigg Case Study
 Financial Planning - Uxbridge Case Study
 Holding Company - Porteous Case Study
 Partnership – Martin Case Study
 Personal Insurance - Abbot Case Study

Total

Number of	
Marks	Score
74	
88	
92	
71	
78	
53	
48	
40	
34	
35	
35	
38	
37	
723	

Gobeil's Financial Planning Case Studies™ for QAFP™
Gobeil's Exam Writing Techniques™ for Multiple-Choice questions
Scorecard

**Gobeil's Financial Planning
Case Studies™**

	Number of	
	Questions	Correct
Volume I		
Abbot	10	
Flewinsky	10	
Gallagher	10	
Horton	10	
Jacuzzi	10	
Manson	10	
Moncton	10	
Total	70	

Volume II		
Chapman	10	
Fargo	10	
Koppel	10	
Korinsky	10	
Lippett	10	
Sheppard	10	
Tonga	10	
Turnbull	10	
Watson	10	
Witt	10	
Total	100	

Volume III		
Denholm	10	
Lam	10	
Quigley	10	
Rutledge	10	
Schultz	10	
Singh	10	
Stansky	10	
Weatherbie	10	
West	10	
Yang	10	
Total	100	

**Gobeil's Exam Writing Techniques™
for Multiple-Choice Questions**

	Number of	
	Questions	Correct
Bank 1 - Sampler	10	
Bank 2 - Calculations	10	
Bank 3 - Calculations	10	
Bank 4 - Time Value of Money	10	
Bank 5 - Time Value of Money	10	
Bank 6 - Rambling	10	
Bank 7 - Rambling	10	
Bank 8 - Combination	10	
Bank 9 - Combination	10	
Bank 10 - Complex Question	10	
Bank 11 - Complex Question	10	
Bank 12 - Case Study	7	
Bank 13 - Case Study	7	
Total	124	